



GO ZERO Incentive Program for Zero-Emission Appliances

MULTIFAMILY REBATE APPLICATION FORM

Thank you for your interest in participating in the South Coast AQMD GO ZERO Multifamily Incentive Program. Rebates are for eligible heat pump appliances installed on or after June 13, 2025, and are offered on a first-come, first-served basis when funding is available, for the pilot phase. If you have not completed the installation and would like to apply to reserve a rebate, please visit www.GOZEROMultifamily.com, or contact Willdan at (844) 437-0481 or GOZEROMultifamily@willdan.com.

1. Eligibility Requirements

- Residential building with 5+ dwelling units within South Coast AQMD geographical boundaries (verify at: www.aqmd.gov/home/about/jurisdiction).
- Applicant may be an owner or property manager. An installer may apply on behalf of an owner or property manager by completing this PDF application and required documents (see #2 below), then submitting to GOZEROMultifamily@willdan.com.
- Heat pumps replacing gas or propane furnaces or gas water heaters must be Energy Star certified. This requirement may be modified during the pilot phase if the Energy Star program ends.
- Applicant may elect for the rebate to be paid to the Installer by signing the relevant section at the end of this application.

2. Required Documents (all forms are available at www.GOZEROMultifamily.com)

- Completed Rebate Application, there are 3 ways to apply: 1) submit via email to GOZEROMultifamily@willdan.com, 2) print and mail to Willdan, Attn: South Coast AQMD GO ZERO Incentive Program, 2401 E Katella Ave Suite 300, Anaheim, CA 92806, or 3) electronically at www.GOZEROMultifamily.com.
- Installer's invoice, which must include:
 - Itemized costs for: Labor, Equipment, Electrical Upgrade(s), Permitting, and Other.
 - Model and associated Serial Number for each unit installed.
 - Rebate amount must be included if it will be issued to the Installer.
- IRS Form W9: Must be completed by the person or entity that is receiving the rebate.
- Electronic Funds Transfer (EFT) Authorization form (OPTIONAL): This enables Willdan to directly deposit the rebate and should be completed by the person or entity that is receiving the rebate.

3. Eligible Equipment and Rebates

- Use the applicable Rebate Code to complete the Appliance table below. Multiple space heating/cooling units servicing one dwelling unit are counted as one heat pump for rebate purposes. The total rebate will be capped at \$300,000 per property during the GO ZERO Pilot Phase. If multiple applications are submitted for the same property during the GO ZERO Pilot Phase, the cap will be based on the cumulative total.

	Area Served	Rebate Amt	Rebate per	Rebate Code
HVAC Equipment - to replace gas or propane systems				
Split or packaged rooftop/multi-position heat pump (ducted or ductless)	Individual Apt.	\$2,000	Heat pump	A
Packaged terminal heat pumps, single package vertical heat pump, or unitary through the wall/ceiling heat pump	Individual Apt.	\$1,000	Heat pump that is variable capacity/inverter-driven	B
		\$500	Heat pump with single or two-stage compressor	C
Heat pump	Multiple Apts.	\$1,000	Apartment served	D
Split or packaged rooftop/multi-position heat pump (ducted or ductless)	Common Areas	\$1,800	Heat pump	E
Packaged Terminal Heat Pumps, Single Package Vertical Heat Pump, or unitary through the wall/ceiling heat pump	Common Areas	\$800	Heat pump that is variable capacity/inverter-driven	F
		\$300	Heat pump with single or two-stage compressor	G
Water Heating Equipment - to replace gas or propane systems				
Heat pump ≥ 55 gallons	Individual Apt.	\$2,100	Heat pump	H
Heat pump < 55 gallons	Individual Apt.	\$1,400	Heat pump	I
Heat pump ≥17 gallons per bedroom served	Multiple Apts.	\$1,800	Apartment served	J
Heat pump <17 gallons per bedroom served	Multiple Apts.	\$1,200	Apartment served	K



GO ZERO Incentive Program for Zero-Emission Appliances MULTIFAMILY REBATE APPLICATION FORM

Owner or Property Manager Information

Contact First Name

Contact Last Name

Business Name (if applicable, e.g., Property Management Company)

Contact Email

Title

Contact Phone

Installation Street Address

Dwelling(s) is/are occupied by:

☐ Owner

☐ Tenant

☐ Both

Applicant is the:

☐ Owner

☐ Property Manager

☐ Owner & Property Manager

Installation City

Installation State

California

Installation Zip Code

Did the installation take place in an overburdened area? (As defined by CalEnviroScreen: <https://oehha.ca.gov/calenviroscreen/sb535>)

☐ Yes

☐ No

☐ Unsure

Installer Information

Contact First Name

Contact Last Name

Contact Phone

Contact Email

Company Name

Installer License #

Installation Completion Date

Installer Mailing Address

City

State

Zip Code

Other Rebates or Incentives applied for or intend to apply for:



GO ZERO Incentive Program for Zero-Emission Appliances MULTIFAMILY REBATE APPLICATION FORM

Appliance Table

Each column must be completed entirely. For the Rebate Code, please refer to Page 1 of this Application. If you require more than five (5) lines, please visit www.GOZEROMultifamily.com to download a spreadsheet or contact Willdan at (844) 437-0481 or GOZEROMultifamily@willdan.com, to submit the required information.

- If you are applying for rebate code(s) A – I, populate the below table for ALL appliances you are applying for.
- If you are applying for rebate code(s) J or K, contact The Energy Coalition at GOZEROTraining@energycoalition.org or Willdan so that a customized spreadsheet can be developed for your project.

Line	Apt/ Unit #	Old Equipment (to be replaced) Information			New Equipment Information			Rebate Code	Rebate Amount
		Product Brand	Model	Capacity	Product Brand	Model	Capacity		
1									
2									
3									
4									
5									
Total Rebate Applied For:									



GO ZERO Incentive Program for Zero-Emission Appliances

MULTIFAMILY REBATE APPLICATION FORM

Certification of Rebate Application Submission

I certify that:

1. I have received the installation of the new equipment by the installer above.
2. I will adhere to all GO ZERO Incentive Program terms and conditions.
3. I understand there may be post-installation inspection or audit requirements.
4. I am an authorized signor for the dwelling unit(s) for which the eligible appliance(s) was/were installed.
5. I have not received, may not apply for, and am not aware of, any GO ZERO Incentive Program rebates or applications for the same appliance(s) for this/these dwelling unit(s) (e.g. "double dipping") and understand that if an additional application is submitted for the same appliance(s) it will be rejected.

Applicant Signature

Date

Printed Name

Title

Certification to Release Rebate Funds to Installer (OPTIONAL)

By signing this section, I am hereby releasing the rebate payment to the authorized installer listed in my application above. If the rebate is assigned to an authorized installer, I maintain that the terms and conditions of this application have and will continue to be met, and will make available my property for an inspection (if required).

Applicant Signature

Date

Printed Name

Title

TERMS & CONDITIONS

1. Funding is limited and submitting a rebate application does not guarantee you will receive a rebate. Rebates are for eligible space and/or water heating appliances installed on or after June 13, 2025, and are offered on a first-come, first-served basis when funding is available.
 - a. Funding may be made available in additional phases.
 - b. The start and close of rebate offer period for each phase will be announced by South Coast AQMD notice(s).
 - c. Applications submitted after the end of a phase but prior to the start of a potential future phase will be denied.
 - d. Applications received prior to the close of rebate offer period, but had no rebate issued due to a limitation of funding will be notified by South Coast AQMD if/when additional funding is available so that you may reapply.
2. Rebate amounts and general funding budget amounts are subject to change without notice.
3. A rebate issued from this program, in combination with other incentives available, shall not exceed the total project cost. The South Coast AQMD and/or Willdan reserves the right to adjust the GO ZERO rebate for this purpose.
4. All rebated appliances are subject to a virtual or on-site inspection at the discretion of South Coast AQMD and/or Willdan. If the installation cannot be verified, the application will be denied.
5. South Coast AQMD is not responsible for any taxes, fees, or tariffs that may be imposed as a result of the purchase/installation of appliances.
6. Neither Willdan nor South Coast AQMD make any representations or warranties relating to the appliances referenced in this program, including but not limited to any hazardous substances that may be contained in the appliance, the quality or longevity of the appliance.
7. Applicant waives and releases Willdan and South Coast AQMD and any or all contractors or agents from any and all claims and causes of action arising out of the installation and use of appliances pursuant to the GO ZERO Incentive Program.
8. The qualified appliance must be installed before submitting the rebate application. Funding is available on a first-come, first-serve basis and it is encouraged that Applicants apply as soon as possible.
9. Willdan offers payment in the form of a mailed check or Electronic Funds Transfer (EFT). Checks will expire 90 days from the date issued, after which a stop payment may be issued. Funding from South Coast AQMD may not be available after the 90-day period, and Willdan may not be able to re-issue payment.
10. Rebate payments may be subject to state/federal income tax and are the responsibility of the Rebate applicant.
11. Rebate applications must be complete per the instructions above and are subject to verification and review for accuracy, including any additionally required documentation and/or inspections.